

Annexure-4

Name of Corporate Debtor: Mitashi Edutainment Private Limited

List of Creditors as on: 23-01-2023

Date of commencement of CIRP: 20-07-2021

List of Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of Creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be setoff | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|--|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|---|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of Claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | Bluestar Investments | 30/07/2021 | 1,017,600 | 1,012,476 | - | - | - | No | 0.06 | - | - | 5,124 | - | - |
| 2 | IIFL Finance | 02/08/2021 | 5,520,406 | 1,594,841 | - | - | - | No | 0.09 | - | - | 3,925,565 | - | - |
| 3 | Ladder Stocks and Finance | 03/08/2021 | 386,400 | 379,680 | - | - | - | No | 0.02 | - | - | 6,720 | - | - |
| 4 | Rajnikant D. Mehta (HUF) | 03/08/2021 | 1,437,972 | 1,250,500 | - | - | - | No | 0.07 | - | - | 187,472 | - | - |
| 5 | Arohan Financial Services Ltd | 04/08/2021 | 6,652,875 | 6,568,530 | - | - | - | No | 0.39 | - | - | 84,345 | - | - |
| 6 | Space Corporation Ltd | 04/08/2021 | 6,056,771 | - | - | - | No | - | - | - | - | - | 6,056,771 | - |
| 7 | Ketan Gada | 04/08/2021 | 6,560,640 | 6,560,640 | - | - | - | Yes | - | - | - | - | - | - |
| 8 | Ketan R. Shah (HUF) | 04/08/2021 | 2,500,000 | 2,500,000 | - | - | - | Yes | - | - | - | - | - | - |
| 9 | Preeti Gada | 04/08/2021 | 4,350,000 | 4,350,000 | - | - | - | Yes | - | - | - | - | - | - |
| 10 | Samriddhi Safe Deposit Valuts Pvt Ltd | 04/08/2021 | 2,052,110 | 2,052,110 | - | - | - | No | 0.12 | - | - | - | - | - |
| 11 | Yashwant Dugar | 05/08/2021 | 4,500,000 | 4,500,000 | - | - | - | Yes | - | - | - | - | - | - |
| 12 | Hariram Chaudhary | 05/08/2021 | 381,150 | 381,150 | - | - | - | No | 0.02 | - | - | - | - | - |
| 13 | Mangalmani Jewellers | 05/08/2021 | 12,765,752 | 12,757,042 | - | - | - | No | 0.75 | - | - | 8,710 | - | - |
| 14 | Asha Munyal | 05/08/2021 | 731,380 | 728,616 | - | - | - | No | 0.04 | - | - | 2,764 | - | - |
| 15 | Shushma Munyal | 05/08/2021 | 254,000 | 252,600 | - | - | - | No | 0.01 | - | - | 1,400 | - | - |
| 16 | Brijesh Munyal | 05/08/2021 | 127,000 | 126,300 | - | - | - | No | 0.01 | - | - | 700 | - | - |
| 17 | Trinity Worldwide Exports Ltd | 05/08/2021 | 4,309,800 | 4,272,541 | - | - | - | No | 0.25 | - | - | 37,259 | - | - |
| 18 | Anshu Fatnani | 05/08/2021 | 11,338,267 | 10,269,175 | - | - | - | No | 0.61 | - | - | 1,069,092 | - | - |
| 19 | Mamta Fatnani | 05/08/2021 | 10,708,493 | 10,274,665 | - | - | - | No | 0.61 | - | - | 433,828 | - | - |
| 20 | Bunty's wine | 05/08/2021 | 12,198,896 | 11,955,645 | - | - | - | No | 0.70 | - | - | 243,251 | - | - |
| 21 | Komal Sureshchandra Barola | 06/08/2021 | 2,000,000 | 2,000,000 | - | - | - | No | 0.12 | - | - | - | - | - |
| 22 | Adani Capital Pvt Ltd | 06/08/2021 | 53,486,820 | 53,486,820 | - | - | - | No | 3.15 | - | - | - | - | - |
| 23 | ICICI Bank Limited | 06/08/2021 | 39,193,134 | - | - | - | - | No | - | - | - | - | 39,193,134 | - |
| 24 | Pride Investments | 06/08/2021 | 1,096,400 | 1,010,000 | - | - | - | No | 0.06 | - | - | 86,400 | - | - |
| 25 | A to Z Stationery and Xerox | 06/08/2021 | 500,000 | - | - | - | - | No | - | - | - | - | 500,000 | - |
| 26 | Salasar Strategic Advisors Pvt Ltd (SSA Finserv Pvt Ltd) | 31/07/2021 | 5,803,569 | 5,803,569 | - | - | - | No | 0.34 | - | - | - | - | - |
| 27 | Lila Devi Chaplot | 07/08/2021 | 2,069,359 | 2,024,000 | - | - | - | No | 0.12 | - | - | 45,359 | - | - |
| 28 | Bherulal Chaplot HUF | 07/08/2021 | 1,553,400 | 1,518,000 | - | - | - | No | 0.09 | - | - | 35,400 | - | - |
| 29 | Kamla Dugar | 09/08/2021 | 675,000 | 675,000 | - | - | - | Yes | - | - | - | - | - | - |
| 30 | Dropati Mewani | 09/08/2021 | 15,225,000 | 15,225,000 | - | - | - | No | 0.90 | - | - | - | - | - |
| 31 | Mona Mewani | 09/08/2021 | 3,000,000 | 3,000,000 | - | - | - | No | 0.18 | - | - | - | - | - |
| 32 | Girdharilal Mewani | 09/08/2021 | 4,050,000 | 4,050,000 | - | - | - | No | 0.24 | - | - | - | - | - |
| 33 | Priyanka Mewani | 09/08/2021 | 9,240,000 | 9,240,000 | - | - | - | No | 0.55 | - | - | - | - | - |
| 34 | Sustainable Agro-Commercial Finance Ltd. (SAFL) | 11/08/2021 | 6,664,318 | 5,266,805 | - | - | - | No | 0.31 | - | - | 1,397,513 | - | - |
| 35 | Tata Capital Financial Services Limited | 19/08/2021 | 44,944,827 | 44,944,827 | - | - | - | No | 2.65 | - | - | - | - | - |
| 36 | Bajaj Finserv Ltd | 31/08/2021 | 264,915 | 264,915 | - | - | - | No | - | - | - | - | - | - |
| 37 | Fedbank Financial Services Limited | 02/09/2021 | 1,858,706 | 1,801,537 | - | - | - | No | 0.11 | - | - | 57,169 | - | - |
| 38 | Capital Float Financial Services Pvt Ltd | 29/09/2021 | 1,164,334 | - | - | - | - | No | - | - | - | - | 1,164,334 | - |
| 39 | Goodsarve Trexim Pvt. Ltd. | 06/10/2021 | 19,425,000 | - | - | - | - | No | - | - | - | - | 19,425,000 | - |
| 40 | Narayan Radhakrishna | 10/08/2021 | 12,000,000 | - | - | - | - | No | - | - | - | - | 12,000,000 | - |
| 41 | HDFC Bank Limited | 06/08/2021 | 192,189,476 | 192,189,476 | - | - | - | No | 11.33 | - | - | - | - | - |

| | | | | | | | | | | | | |
|-------|--|-------------|-------------|--|--|--|--|-------|--|--|-----------|------------|
| TOTAL | | 510,253,770 | 424,286,459 | | | | | 23.90 | | | 7,628,071 | 78,339,240 |
|-------|--|-------------|-------------|--|--|--|--|-------|--|--|-----------|------------|